

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Chapter 9

City of Detroit, Michigan,

Case No. 13-53846

Debtor.

Hon. Steve W. Rhodes

/

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF DEADLINES FOR FILING OF PROOFS OF
CLAIM IN USA TODAY**

VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Wednesday, January 22, 2014 the following legal advertisement - In re: CITY OF DETROIT, MICHIGAN - was published in the national edition of USA TODAY.

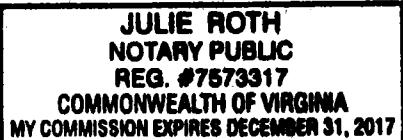


Principal Clerk of USA TODAY
January 28, 2014

This 28th day of January month
2014 year.



Notary Public



UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION
In re CITY OF DETROIT, MICHIGAN, Chapter 9 - Case No. 13-53846
Debtor. Hon. Steven W. Rhodes

NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM
(GENERAL BAR DATE IS FEBRUARY 21, 2014 AT 4:00 P.M., EASTERN TIME)
TO ALL PERSONS AND OTHER ENTITIES WITH CLAIMS AGAINST THE CITY
OF DETROIT, MICHIGAN ("THE CITY")

On November 21, 2013, the United States Bankruptcy Court for the Eastern District of Michigan (the "Court") entered Order (Docket No. 1782) ("the Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the Chapter 9 bankruptcy case of the City.

By the Bar Date Order, the Court established February 21, 2014 at 4:00 p.m., Eastern Time ("the General Bar Date"), as the general claims bar date for filing proofs of claim in the City's case. As described below, certain claimants are not required to file proofs of claim with respect to their claims, and the Bar Date Order also establishes different bar dates with respect to certain categories of claims. See "1. For more information, to determine if you need to file a proof of claim in this case and the applicable deadlines and instructions for filing a proof of claim, please read this Notice carefully."

List of Claims. On September 30, 2013, the City filed its Second Amended List of Creditors and Debtor in Possession ("List of Claims"), Docket No. 1782 (Docket No. 1059), which constitutes the City's list of claims (as amended or supplemented from time to time, the "List of Claims") under section 205 of the United States Code (the "Bankruptcy Code"). Any claim listed on the List of Claims is referred to herein as a "Claim."

Proof of Claim Form. For the convenience of potential claimants, a proof of claim form prepared for use in the City's chapter 9 case (the "Claim Form"), along with all other documents in the City's bankruptcy case, is available on the City's restructuring website at www.kcclc.net/detroit.

Certain Definitions. The following definitions come from the Bankruptcy Code and are provided for your convenience.

As used in this Notice the term "entity" has the meaning given to it in section 101(5) of the Bankruptcy Code and includes, among other things, individuals, partnerships, corporations, joint ventures, and unincorporated associations.

As used in this Notice the term "claim" means, as to any entity and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance or delay in breach giving rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

SECTION 1 — WHO IS NOT REQUIRED TO FILE A PROOF OF CLAIM. The Bar Date Order provides that entities holding the following claims are not required to file proofs of claim on account of such claims to preserve any right they may have to receive distributions from the City and may apply chapter 9 plan of adjustment ("a Plan") proposed by the City.

(a) **Claims of retirees, employees or other beneficiaries.** For (a) post-employment benefits, including the City's Post-Employment Benefits Plan, the City's Retirement Death Benefit Plan or other pension post-employment benefit, including unfunded actuarially accrued liabilities (any such claim, a "Retirement Healthcare Claim") and (b) pension benefits (any such claim, a "Pension Claim") under the City's two retirement systems, the General Retirement System and the Police and Retirement System (together, the "Retirement Systems"). In consultation with the Official Committee of Retirees appointed in the Chapter 9 Case (the "Retiree Committee"), other groups representing the interests of current and future recipients of post-employment healthcare and pension benefits and, in the case of Pension Claims, the Retirement Systems, the City intends to establish an appropriate mechanism for such retirees, employees or other beneficiaries to vote on any Plan with respect to any Pension Claims and Retirement Healthcare Claims it may possess.

(b) **Claims of active employees.** For ordinary course compensation and employment benefits including, without limitation, wages, salaries, employee medical benefit and insurance benefits (Ordinary Course Compensation Claims). The City intends to continue to pay Ordinary Course Compensation Claims in the normal course. Accordingly, active employees need not file proofs of claim on account of Ordinary Course Compensation Claims. For the avoidance of doubt, claims asserted to be asserted in any lawsuit or similar proceeding are not Ordinary Course Compensation Claims even where the claims assert as damages an entitlement to wages, salaries, employee medical benefits and/or insurance benefits.

(c) **Any claim by a holder for the repayment of principal, interest and/or other applicable fees and charges on or under (i) the bonds identified on the "Schedule of Secured Bonds" at the end of the Bar Date (collectively, the "Secured Bonds") or (ii) any certificates of participation in the City's bond issues, including the Secured Bonds and the City's bonds issued with respect to the transferable series of Secured Bonds (the "City Bonds") in the City's consistent with Banking and Code 309(2)(a), it is intended to file any proofs of claim against the City on behalf of the holders of the Secured Bonds and the City's bonds.**

(d) **Any claim by a holder for the repayment of principal or interest on or under the City's unfunded tax general obligation bonds, limited tax general obligation bonds and general fund bonds (collectively, the "GO Bonds") to preserve its right to a pro rata share of payments on account of the amount of principal and interest under such bonds listed in the List of Claims. Holders of GO Bonds with claims for amounts beyond principal and interest under these bonds are required to file claims for those additional amounts unless another exception applies. Also, the owners of the GO Bonds must file any claims relating to the GO Bonds by the Bar Date. The classification, priority and treatment of claims for principal and interest under the GO Bonds pursuant to any Plan shall not be affected by any provision of the Bar Date Order or by whether or not the holders of the GO Bonds file or do not file proofs of claim.**

(e) **Any claim arising from an ordinary course entitlement to an income tax refund (to the extent of such claimed entitlement asserted through the City's established income tax refund procedures, provided however that entities holding any other Rejection Claims or cause of action related to income tax matters that not properly asserted through the City's established income tax refund procedures must file a proof of claim by the General Bar Date).**

(f) **Any claim with respect to which the holder already has filed a signed proof of claim against the City with the Clerk of this Court in a form substantially similar to Official Bankruptcy Form No. 10.**

(g) **Claims that are listed on the List of Claims if (i) the claim is not listed as "disputed," "contingent" or "unliquidated" and (ii) such entity agrees with the amount, nature and priority of the claims as set forth in the List of Claims.**

(h) **Any claim that previously has been paid by the holder of the claim.**

(i) **Any claim that has been paid by the City.**

(j) **Any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration, other than claims asserting an administrative expense priority (a) under section 503(b)(9) of the Bankruptcy Code ("503(b)(9) Claims") or (b) as a portion of a Rejection Damages Claim (as defined below).**

For the avoidance of doubt, nothing herein or in the Bar Date Order affects any right that the claimants identified in subsections (a) through (h) of this Section 1 may have to vote on and receive distributions under any Plan proposed by the City. Further, nothing herein or in the Bar Date Order shall be construed as an agreement by the City or a determination by the Court that any particular party is the proper holder of any specific claim against the City with the right to vote on any Plan proposed by the City and receive distributions from the City on account of such claim.

Nothing in this Section 1 limits the right of any entity (including, without limitation, the City, the Retiree Committee, the Retirement Systems or the City's unions, employees, retirees, bondholders, bond insurers, trustees, paying agents or any other entity) to (a) assert any proof of claim authorized under the Bankruptcy Code or (b) object to any proof of claim on any grounds to the extent permitted under the Bankruptcy Code.

SECTION 2 — WHO MUST FILE A PROOF OF CLAIM. If none of the exceptions described in Section 1 applies, and if you have a claim that arose or is deemed to have arisen

prior to the commencement of the City's bankruptcy case on July 18, 2013 (any such claim, a "Rejection Claim"), you MUST file a proof of claim to share in distributions from the City's bankruptcy case and to vote on a Plan, claims based on acts or omissions of the City that occurred before the Filing Date must be filed on or prior to the applicable Bar Date even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Except where one of the described exceptions described in Section 1 applies (or where the Rejection Damages Bar Date, the Amended Claims List Bar Date or the Governmental Bar Date to establish a different deadline), the following entities must file proofs of claim on or before the General Bar Date:

(a) **any entity (1) whose Rejection Claim against the City is not listed in the City's List of Claims or listed as "disputed," "contingent" or "unliquidated" and (ii) that does not have a claim that previously has been paid by the City, holding or otherwise participating in the proceedings in this bankruptcy case associated with the confirmation of any Plan and**

(b) **any entity that believes its Prepetition Claim is improperly classified in the List of Claims or is listed as "disputed," "contingent" or "unliquidated" and (ii) that does not have a claim that previously has been paid by the City, holding or otherwise participating in the proceedings in this bankruptcy case associated with the confirmation of any Plan and**

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